

Shareholding Pattern

IM+ Capitals Limited							
Scrip Code : 511628 Date Begin : 01 Jul 2012				Quarter Ending : September 2012 Date End : 30 Sep 2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
Total	0	0.00	0.00				
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities		3501597					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	3	859800	859800	24.55	24.55	0	0.00
Bodies Corporate	2	1181854	1181854	33.75	33.75	0	0.00
Sub Total	5	2041654	2041654	58.31	58.31	0	0.00
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	5	2041654	2041654	58.31	58.31	0	0.00
(B) Public Shareholding							
(1) Institutions							
(2) Non-Institutions							
Bodies Corporate	67	836031	819731	23.88	23.88	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	1574	375367	294446	10.72	10.72	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	10	234656	234656	6.70	6.70	0	0.00
Any Others (Specify)	21	13889	13889	0.40	0.40	0	0.00
Non Resident Indians	4	217	217	0.01	0.01	0	0.00
Clearing Members	17	13672	13672	0.39	0.39	0	0.00
Sub Total	1672	1459943	1362722	41.69	41.69	0	0.00
Total Public shareholding (B)	1672	1459943	1362722	41.69	41.69	0	0.00
Total (A)+(B)	1677	3501597	3404376	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued							
(1) Promoter and Promoter Group							
	0	0	0	0.00	0.00	0	0.00
(2) Public							
	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	1677	3501597	3404376	0.00	100.00	0	0.00

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Pankaj Jain
Compliance Officer

Shareholding Pattern

IM Capitals Limited

Scrip Code : 511628

Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Brescon Consultants Pvt Ltd	10,36,900	29.61	0	0.00	0.00	0	0.00	0	0.00	29.61
2	Nirmal Kumar Gangwal	8,48,100	24.22	0	0.00	0.00	0	0.00	0	0.00	24.22
3	I Tenable India Ltd	1,44,954	4.14	0	0.00	0.00	0	0.00	0	0.00	4.14
4	Nirmal Gangwal	11,500	0.33	0	0.00	0.00	0	0.00	0	0.00	0.33
5	Neelam Gangwal	200	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
	Total	20,41,654	58.31	0	0.00	0.00	0	0.00	0	0.00	58.31

(*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

IM Capitals Limited

Scrip Code : 511628

Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Alok Finance Pvt Ltd	335100	9.57	0	0.00	0	0.00	9.57
2	Malhar Traders Pvt Ltd	201493	5.75	0	0.00	0	0.00	5.75
3	Teck Consultancy & Services Pvt Ltd	150000	4.28	0	0.00	0	0.00	4.28
4	Rameshwar Lal Toshniwal	45000	1.29	0	0.00	0	0.00	1.29
5	Ravindra Kumar Toshniwal	45000	1.29	0	0.00	0	0.00	1.29
6	Master Capital Services Ltd	42366	1.21	0	0.00	0	0.00	1.21
7	Shaleen Toshniwal	40642	1.16	0	0.00	0	0.00	1.16
	Total	859601	24.55	0	0.00	0	0.00	24.55

Shareholding Pattern

IM Capitals Limited

Scrip Code : 511628

Quarter ending : September 2012

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	

1	Alok Finance Pvt Ltd	335100	9.57	0	0.00	0	0.00	9.57
2	Malhar Traders Pvt Ltd	201493	5.75	0	0.00	0	0.00	5.75
	Total	536593	15.32	0	0.00	0	0.00	15.32

Shareholding Pattern

IM Capitals Limited	
Scrip Code : 511628	Quarter ending : September 2012

Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	Total		0.00