

Shareholding Pattern

IM+ Capitals Limited							
Scrip Code : 511628 Date Begin : 01 Jan 2011				Quarter Ending : March 2011 Date End : 31 Mar 2011			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00					
held by public	0	0.00					
Total	0	0.00					
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00					
held by public	0	0.00					
Total	0	0.00					
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00					
held by public	0	0.00					
Total	0	0.00					
Total Paid-up capital of the company assuming full conversion of warrants and convertible securities		3501597					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A) Shareholding of Promoter and Promoter Group							
(1) Indian							
Individuals / Hindu Undivided Family	4	180600	180200	5.16	5.16	0	0.00
Bodies Corporate	7	1861454	554954	53.16	53.16	0	0.00
Sub Total	11	2042054	735154	58.32	58.32	0	0.00
(2) Foreign							
Total shareholding of Promoter and Promoter Group (A)	11	2042054	735154	58.32	58.32	0	0.00
(B) Public Shareholding							
(1) Institutions							
(2) Non-Institutions							
Bodies Corporate	77	766762	750462	21.90	21.90	0	0.00
Individuals							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	1711	443539	352818	12.67	12.67	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	10	234625	234625	6.70	6.70	0	0.00
Any Others (Specify)	20	14617	14617	0.42	0.42	0	0.00
Non Resident Indians	5	1404	1404	0.04	0.04	0	0.00
Clearing Members	15	13213	13213	0.38	0.38	0	0.00
Sub Total	1818	1459543	1352522	41.68	41.68	0	0.00
Total Public shareholding (B)	1818	1459543	1352522	41.68	41.68	0	0.00
Total (A)+(B)	1829	3501597	2087676	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued							
(1) Promoter and Promoter Group							
	0	0	0	0.00	0.00	0	0.00
(2) Public							
	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	1829	3501597	2087676	0.00	100.00	0	0.00

Notes:

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Pankaj Jain
Compliance Officer

Shareholding Pattern

IM Capitals Limited

Scrip Code : 511628

Quarter ending : March 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Brescon Advisors Pvt Ltd	3,64,600	10.41	0	0.00	0.00					
2	Brescon Advisors Pvt Ltd	2,62,300	7.49	0	0.00	0.00					
3	Ind Finance & Securities Trust Pvt Ltd	1,34,600	3.84	0	0.00	0.00					
4	Ind Finance & Securities Trust Pvt Ltd	25,000	0.71	0	0.00	0.00					
5	Ind Finance & Securities Trust Pvt Ltd	5,20,000	14.85	0	0.00	0.00					
6	Nirmal Kumar Gangwal	400	0.01	0	0.00	0.00					
7	I Tenable India Ltd	1,44,954	4.14	0	0.00	0.00					
8	Neelam Gangwal	200	0.01	0	0.00	0.00					
9	Nirmal Kumar Gangwal	1,68,500	4.81	0	0.00	0.00					
10	Nirmal Kumar Gangwal HUF	11,500	0.33	0	0.00	0.00					
11	Brescon Advisors Pvt Ltd	4,10,000	11.71	0	0.00	0.00					
	Total	20,42,054	58.32	0	0.00	0.00					

(*): The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Shareholding Pattern

IM Capitals Limited

Scrip Code : 511628

Quarter ending : March 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Alok Finance Pvt Ltd	335100	9.57					
2	Teck Consultancy & Services Pvt Ltd	75000	2.14					
3	Ravindra Kumar Toshniwal	45000	1.29					
4	Rameshwar Lal Toshniwal	45000	1.29					
5	Shaleen Toshniwal	40642	1.16					
6	India Infoline Investment Services Ltd	75000	2.14					
7	Veba Financials Pvt Ltd	36000	1.03					
8	Malhar Traders Pvt Ltd	170000	4.85					
	Total	821742	23.47					

Shareholding Pattern

IM Capitals Limited	
Scrip Code : 511628	Quarter ending : March 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Shareholding Pattern

IM Capitals Limited	
Scrip Code : 511628	Quarter ending : March 2011

Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	Total		0.00